

2025 Presentation

PEAKACTIVITY

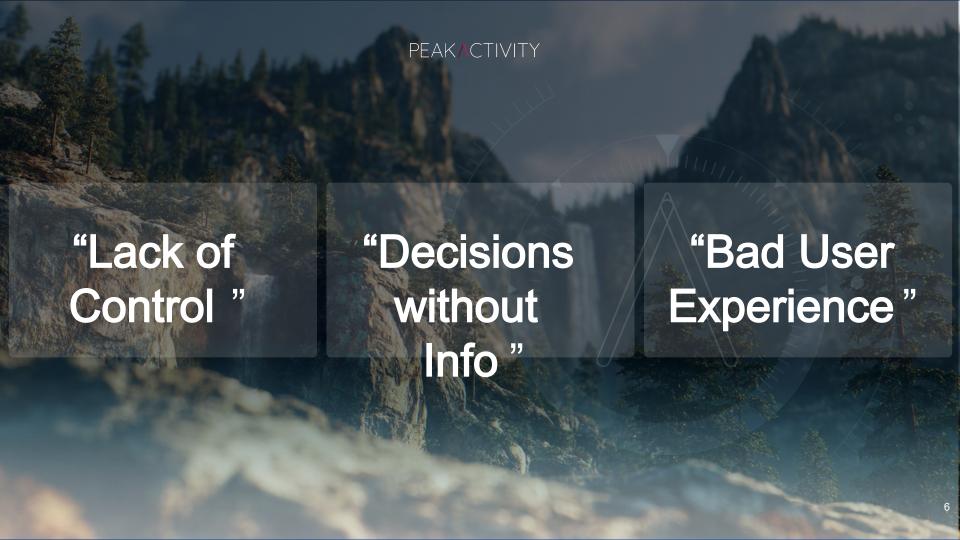


94% d organizations are seeing no measurable P&L impact from Al.



Only 17% of organizations are NOT implementing AI.

Almost All CEOs feeltheir teams are drastically unprepared for Al integrations.





PEAK \CTIVITY

Al Elevated Experiences

Client Identified via conversations & discovery

- ↑ Workforce Efficiency
- ↑ Revamped Organization
- Hyper Personalization

Al Effects

Automation is AI assisted, not dependent.

- Knowledge Democratization
- ↑ Content Generation
- Insights & Findings



Al Guide Map

"Human First & Last"

Retain the moral human compass. Start and end the process with a human.

"Avoid the Cult of the Logo"

Being brand - loyal won't make you future - proof.

"Don't Go

Alone"
Humility is a strength.
You need trusted co - pilots
—human and Al. Lone wolf
leadership breaks under
complexity.

"You're swimming with sharks"

Own your Al. Own your decisions. Own your IP. Al must amplify your judgment, not override it.

"Move Nimbly"

The right pace is adaptive, not breakneck. Stability comes from responsive momentum.

"Expose > **Explain** "

Expose the outcome & the technology. Show what success looks like before you build.

"No Absolutes"

Everything is malleable. Choose techniques, tools, and teams that fit strategy —not the other way around.

"Carry Your Own Weather"

Stress-test Al with real humans in real messes to judge real character. "Cover Your Aspirations"

Create safe containers for risk. Bold leadership doesn't mean reckless implementation. "System

Durability Wins "

Design systems that don't crumble under real use and allow for adoption & continuous advancement.



Principles that matter for CEOs

The human role in Al leadership —emphasizing ethics, collaboration, ownership, and controlled boldness.

"Human First & Last"

Retain the moral human compass.

"Don't Go Alone"

Humility=strength You need trusted co-pilots: humans + Al. "You're swimming with sharks"

Own your AI.
Own your
decisions. Own
your IP.

Professionals want Al...

of employees are willing to use AI in their role.

"Human First & Last"

Retain the moral human compass. Al is a tool, not a replacement. Lead with human context and compassion. Retain the moral and creative compass.



MIT Sloan (March 2025) finds humans collaborated with GenAI, their creative output improved by 3x.



Al should "serve to amplify human capabilities, not replace them...with 50% of workload completed by Al"



Marc Benioff | Salesforce CEO



How PeakActivity redefined Al Adoption through for regional furniture retail company

Deployed Automated Al Tool creating hundreds of Product Descriptions with ZERO New Hires



Techniques

Consume & Extend
Off the Shelf Artificial
Intelligence Tooling



Tools

ChatGPT, Cursor, & Image Classifier

Loft, GERS, & Shopify



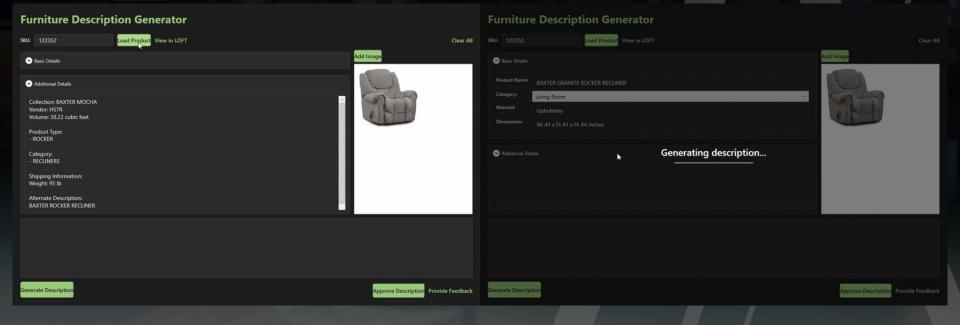
Teams

Artificial Intelligence Leaders

Full Stack Engineers

Al Implementation

| Al Product Descriptions



Shadow Al usage

of employees are bringing their own Al Tools to work.

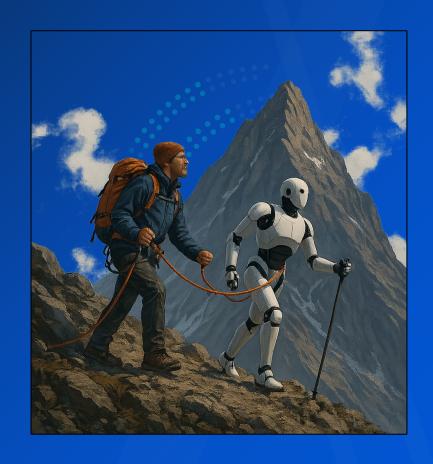
"Don't Go Alone"

Humility is a strength. You need trusted copilots—human and Al. Lone wolf leadership breaks under complexity.

Implementation advantage: External partnerships see twice the success rate of internal builds



The Gen AI Divide STATE OF AI IN BUSINESS 2025



PeakActivity redefined Al Projects through for a globally leadership & professional training organization.

Multinational Real - time Interactive AI enabled Avatar Coaches for Internal & External Customers



Techniques

Workshops Sessions Roadmapping Project Oversight



Tools

ChatGPT, Whisper, ElevenLabs, & HeyGen



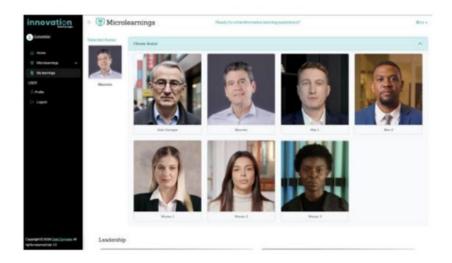
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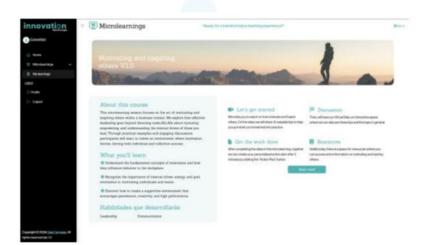
Artificial Intelligence Leaders

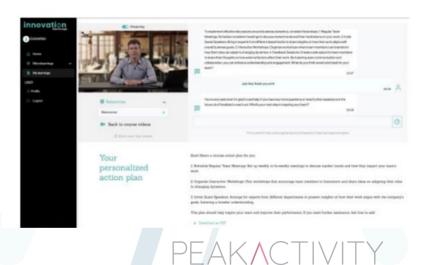
Data Science & Analytics Leaders

Al Implementation

| Financial Planning







Humans & Al are Deceptive

75%

of CEOs admit they took IP/Trade Secrets from prior roles.

Help over Security Peer Review

105

cases of IP leaking via Al usage in the S&P 500.

LinkedIn 2025 State of Al Report

"You're swimming with sharks"

Own your AI. Own your decisions. Own your IP. AI must amplify your judgment, not override it



ChatGPT Plus users can send up to 160 messages with GPT-5 every 3 hours causing forced upgrades & users shock.



Changed rate limits for different Claude models, creating bills for tens of thousands of USD for teams.



How PeakActivity redefined AI Adoption through for International Billion Dollar Energy Company

Implemented Future Proof Al Architecture for Financial Decision Making.



Techniques

Off the Shelf Al Integrated Open Source Al



Tools

Open & Closed Source Al Models Retool, Slack, & Web Front End



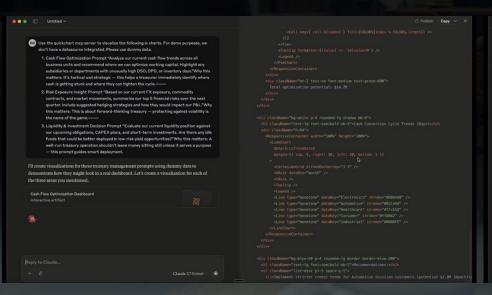
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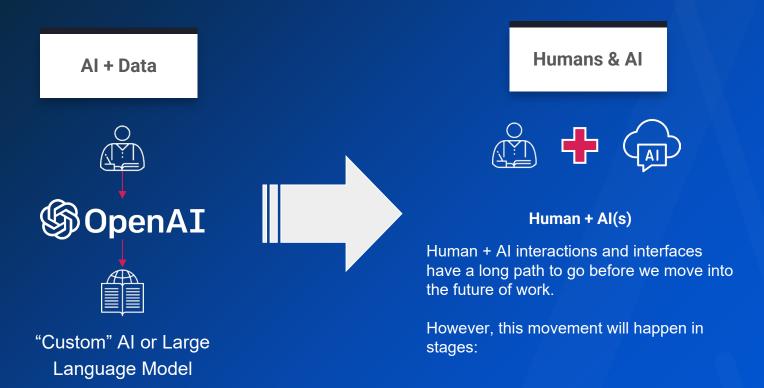
Al Implementation

| Financial Planning



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2. Risk Exposur Insight Prompt "Blased on our current TX exposurs, contracts, and market movements, summarize our top 5 Financial quarter. Include suggested hedging strategins and how they would this matters: This is about forward-thinking treasury — protecting the name of the game.	isks over the next impact our P&L."Why	<pre>-dar data/pr/amount* name="Amount (91)" fill="888849" /></pre>	
3. Liquidity & Investment Decision Prumpt "Evaluate on current liquious upcoming obligations, CAPEX plans, and short-term investment funds that could be better deployed in low-risk yield opportunities? well-run treasury generation should?" leave money sitting still unless—this prompt guides smart deployment.	nts. Are there any idle "Why this matters: A	<pre>/dlue /dlue dlue dlue</pre>	
I'll create visualizations for these treasury management prompts using dummy data to demonstrate how they might look in a real dashboard. Let's create a visualization for each of the three areas you mentioned.		<pre>-desponsiveContainer width="100%" height="100%"> </pre> <pre><composeddata 20,="" 30,="" 5="" 5,="" botton:="" data(coligationsdata)="" left:="" margin="(f" pre="" right:="" top:="" })<=""></composeddata></pre>	
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Risk Exposure Dashboard Interactive artifact		degend /* diar datakey*dect** name**Debt Service* stackfdr** fills* dar datakey*payable** name**Debt Service* stackfdr** fills* dar datakey*payable** name**Planned GAPD* stackfdr** dar datakey*capex* name**Planned GAPD* stackfdr** fills*	
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Humans & Al Inflection Point



Who am I...































Thank You.



